

Running Balance Reference Sheet

Unit Size	1	1.25	1.5	1.75	2	2.25
Fee/Mo.	\$122	\$152.50	\$183	\$213.50	\$244	\$274.50
Annual	\$1,464	\$1,830	\$2,196	\$2,562	\$2,928	\$3,294
1	122	153	183	214	244	275
Balance	1,342	1,678	2,013	2,349	2,684	3,020
2	122	153	183	214	244	275
Balance	1,220	1,525	1,830	2,135	2,440	2,745
3	122	153	183	214	244	275
Balance	1,098	1,373	1,647	1,922	2,196	2,471
4	122	153	183	214	244	275
Balance	976	1,220	1,464	1,708	1,952	2,196
5	122	153	183	214	244	275
Balance	854	1,068	1,281	1,495	1,708	1,922
6	122	153	183	214	244	275
Balance	732	915	1,098	1,281	1,464	1,647
7	122	153	183	214	244	275
Balance	610	763	915	1,068	1,220	1,373
8	122	153	183	214	244	275
Balance	488	610	732	854	976	1,098
9	122	153	183	214	244	275
Balance	366	458	549	641	732	824
10	122	153	183	214	244	275
Balance	244	305	366	427	488	549
11	122	153	183	214	244	275
Balance	122	153	183	214	244	275
12	122	153	183	214	244	275
Balance	0	0	0	0	0	0

*Note: If Assessment changes, adjust values for Cells B6 thru G6.
The rest will change automatically.*